Goldgroup

A Calu Group Company

A Growing Gold Producer in Mexico

Goldgroup

Driven by discovery, unearthing value.

Goldgroup Mining Inc. is a Canadian-based mining and metals company focused on gold production and exploration in Mexico - one of the world's premier mining jurisdictions.

Goldgroup brings five key elements to a successful operation: operations and mine building expertise, exploration success, financial capacity, political expertise and community relations.

Calu Group

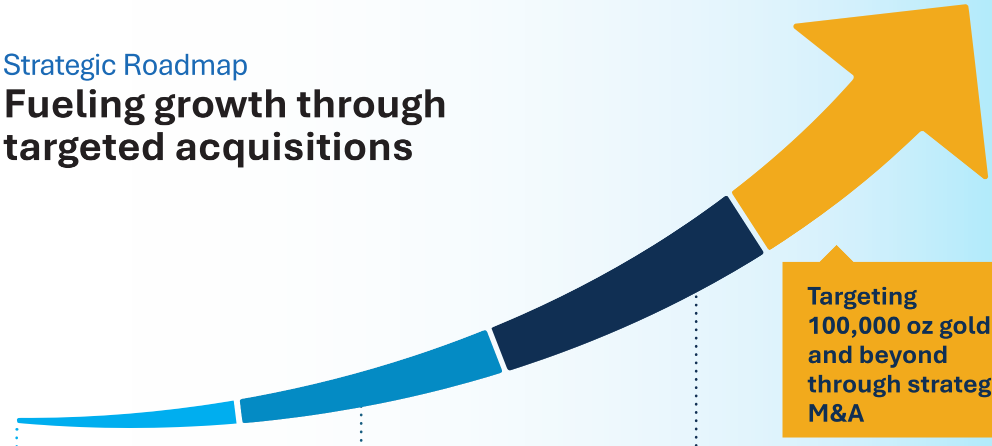
With a deep knowledge of the Mexican mining landscape, the Calu Group is known for successfully identifying opportunities and creating transformative value.

The founders of Luca Mining are now building GoldGroup Mining:

- **Well financed**
- **Leveraged to gold**
- **Two high-growth production and development gold assets in Mexico**
- **100% owned and fully permitted**
- **Accretive M&A opportunities**

Strategic Roadmap

Fueling growth through targeted acquisitions



Targeting 100,000 oz gold and beyond through strategic M&A

Cerro Prieto

A small producing open pit gold mine with significant growth potential. Currently produces approximately 12,500 oz gold per year. Exploration and optimization strategy, including re-leaching of existing heap leach pads, targets production increase to 34,000 oz Au annually.

Pinos

High grade underground development opportunity. Fully permitted, advanced gold project. Multiple high-grade veins with historic production grades averaging 30–50 g/t Au.

San Francisco

Acquisition of majority of creditor debt related to San Franciso gold project. Plan of Arrangement submitted to bring project out of liquidation. Production ready, resource upside, multiple exploration targets. A large-scale open pit project with extraordinary upside potential.

What we are building Goldgroup to be:

We have a management team with particular expertise in the Mexican mining industry — a team that recognizes good, undervalued assets and has the ability to acquire them and optimize them.

- **A new mid-tier gold producer with initial targeted production levels of 100,000+ oz annually with sights set on 200,000 oz & beyond.**
- **Continued aggressive strong growth track with M&A, optimization, development and exploration upside.**
- **The best, most respected team in Mexico. We are uniquely qualified to recognize and act on opportunities in Mexico.**
- **Building a portfolio of top class producing assets generating strong cash flow.**

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ACQUIRED CREDITOR DEBT RE: SAN FRANCISCO GOLD MINE POSITIONS GGA TO PURSUE PLAN OF ARRANGEMENT

LOCATION	Sonora State
OVERVIEW	A large-scale project with extraordinary upside potential.
CONCEPT	Production ready, resource upside, multiple exploration targets. Drilling to confirm resources and update mine plan. Push back pit to access additional zones of high grade gold mineralization discovered

CERRO PRIETO GOLD MINE

LOCATION	Sonora State
OVERVIEW	Producing open pit heap leach mine producing approx. 12,500 ounces Au per year.
CONCEPT	Increase resources, mine life and production targeting 34,000 oz/yr through optimization and exploration.

PINOS GOLD DEVELOPMENT PROJECT

LOCATION	Zacatecas State
OVERVIEW	Fully permitted, advanced level gold development project – former underground mine.
CONCEPT	Prepare new PFS. Re-start operations. Increase production capacity. Further development. Exploration.

Upcoming Catalysts

Mine Expansion Drilling at Cerro Prieto:

Objective to double output and extend mine life. Re-leaching initiative.

Drilling, trenching and geophysics at new high-potential zones Cata and Coati (ongoing).

Pinos Project PFS:

Exploration drilling and prepare PFS to push toward production decision.

Pinos is permitted for mine construction.

San Francisco Re-start:

First step was acquisition of creditor debt. Next step to pursue Plan of Arrangement.

Drilling to confirm resources and update mine plan.

Test high grade extensions.

Research coverage. Institutional buying:

Significantly enhanced market awareness and greater liquidity.

New Acquisitions:

Actively pursuing high-quality acquisitions through disciplined, criteria-driven external initiatives.

Fast Track Growth

Production Vision

Ultimate goal is to re-rate as a mid-tier with production levels in the range of 200,000+ oz Au

Growth through development, exploration, optimization and M&A

Current baseline production from Cerro Prieto
12,500 oz Au

Optimize and explore Cerro Prieto
34,000 oz Au

Development
90,000+ oz Au
Pinos 12,700 oz, San Francisco 44,000 oz

M & A
100,000+ oz Au

Share Structure as of August 2025

Shares Issued and Outstanding	291,596,214
Incentive Stock Options	6,287,500
Warrants	61,186,761
Fully Diluted Balance	359,070,475

TSXV: GGA | OTCQX: GGAZF

Market Cap	$262,436,592.60
Cash Position	C$26 million
Major	Calu Opportunity Fund
Shareholders	Eric Sprott

Management & Directors

Ralph Shearing CEO
Anthony Balic CFO & Director
Corry Silbernagel, Director
Blair Jordan Director
Roberto Guzman Director

Forward-Looking Statements This documents contains forward-looking information about Goldgroup within the meaning of the Securities Act (British Columbia). Forward-looking statements relate to future events or future performance and reflect Goldgroup's expectations regarding the future growth, results of operations, business prospects and opportunities of Goldgroup. These statements reflect Goldgroup's current internal projections, expectations or beliefs and are based on information currently available to Goldgroup. In some cases forward-looking information can be identified by terminology such as "may", "will", "should", "expect", "intend", "plan", "anticipate", "believe", "estimate", "projects", "potential", "scheduled", "forecast", "budget" or the negative of those terms or other comparable terminology. Many of these assumptions are based on factors and events that are not within the control of Goldgroup and there is no assurance they will prove to be correct. Forward-looking statements are subject to a variety of known and unknown risks, uncertainties and other factors that could cause actual events or results to materially differ from those reflected in the forward-looking statements, and are developed based on assumptions about such risks, uncertainties and other factors including, without limitation: fluctuations in precious and base metal prices; inherent hazards and risks associated with mining operations; inherent uncertainties associated with mineral exploration and development activities; uncertainties inherent in the estimation of mineral reserves and/or resources and precious metal recoveries; uncertainties related to actual capital costs, operating costs and expenditures, production schedules and economic returns from Goldgroup's projects; uncertainties related to current global financial conditions; uncertainties related to the availability of future financing necessary to undertake exploration, development, mining and processing activities on Goldgroup's properties; risks related to the integration of businesses and assets acquired by Goldgroup; uncertainties related to the competitiveness of the mining industry; risks associated with Goldgroup being subject to government regulation, including changes in law and regulation and risks associated with Goldgroup's need for governmental licenses and permits; risks associated with Goldgroup being subject to extensive environmental laws and regulations, including a change in regulation; risks that Goldgroup's title to its property could be challenged; political and country risk; risk of water shortages and risks associated with competition for water; Goldgroup's need to attract and retain qualified personnel; increases in off-site transportation and concentrate processing costs; risks related to the need for reclamation activities on Goldgroup's properties, including the nature of reclamation required and uncertainty of costs estimates related thereto; risks associated with potential conflicts of interest; risks associated with potential labour disputes; and risks associated with potential blockades of mining operations as well as "Risks and Uncertainties" included in the Annual Information Form and MD&A for Goldgroup available at www.sedarplus.com. Forward-looking information is not a guarantee of future performance and actual results and future events could differ materially from those discussed in the forward-looking information. All of the forward-looking information contained in this presentation is qualified by these cautionary statements. Although Goldgroup believes that the forward-looking information contained in this presentation is based on reasonable assumptions, readers cannot be assured that actual results will be consistent with such statements. Accordingly, readers are cautioned against placing undue reliance on forward-looking information. Goldgroup expressly disclaims any intention or obligation to update or revise any forward-looking information contained in this presentation, whether as a result of new information, events or otherwise, except in accordance with applicable securities laws. The information contained herein does not constitute an offer of securities for sale in the United States and securities may not be offered or sold in the United States absent registration or exemption from registration. In connection with M&A opportunities or plan of arrangements being pursued as referenced in this document, it is important to note that there are no assurances or guarantees of a successful outcome.

Qualified Persons Preparation of the technical data in this document was supervised and approved by Craig Gibson, PhD, CPG, an independent qualified person under NI 43-101.